

**CITY OF WATERBURY**  
**Community Development Program**  
**CD Year 46**  
**10/1/2020 – 9/30/2021**  
**CDBG - CLIENT INTAKE DATA FORM**

The following statistical information is required by the United States Department of Housing and Urban Development (HUD). It is required that every social service agency that receives Community Development Block Grant (CDBG) funds fill out a monthly Direct Benefit Activities report. This information will be used to process our annual Grantee Performance Report. The information provided on this form is pertinent for future funding of this program. If this program is for persons under the age of eighteen, this questionnaire must be filled out by a parent or legal guardian. THIS INFORMATION IS STRICTLY CONFIDENTIAL.

Client Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Phone: \_\_\_\_\_ Program Name: \_\_\_\_\_ Date: \_\_\_\_\_

1. **Have you used this program, and completed an Intake Form since October 1, 2020?** Yes: \_\_\_\_\_ No: \_\_\_\_\_  
 (If you answered **yes**, please **do not** complete the rest of this questionnaire).
2. **Marital Status:** Single: \_\_\_\_\_ Married: \_\_\_\_\_ Divorced: \_\_\_\_\_ Widowed: \_\_\_\_\_
3. Please **circle** the total number of people in your family and **circle** your total annual income under the family column.

|          | 1 person family   | 2 person family   | 3 person family  | 4 person family  | 5 person family  | 6 person family  | 7 person family  | 8 person family   |
|----------|-------------------|-------------------|------------------|------------------|------------------|------------------|------------------|-------------------|
| <b>A</b> | \$0 - \$21,600    | \$0 - \$24,650    | \$0 - \$27,750   | \$0 - \$30,800   | \$0 - \$33,300   | \$0 - \$35,750   | \$0 - \$39,640   | \$0 - \$44,120    |
| <b>B</b> | \$21,601 – 35,950 | \$24,651 - 41,050 | \$27,751- 46,200 | \$30,801- 51,300 | \$33,301- 55,450 | \$35,751- 59,550 | \$39,641- 63,650 | \$44,121- 67,750  |
| <b>C</b> | \$35,951- 54,950  | \$41,051 –62,800  | \$46,201- 70,650 | \$51,301- 78,500 | \$55,451- 84,800 | \$59,551- 91,100 | \$63,651-97,350  | \$67,751- 103,650 |
| <b>D</b> | \$54,951 & UP     | \$62,801 & UP     | \$70,651 & UP    | \$78,501 & UP    | \$84,801 & UP    | \$91,101 & UP    | \$97,351 & UP    | \$103,651 & UP    |

**The above letters represent income limits based on percentages of Waterbury’s median income:**  
**A=Extremely Low (30%) B=Low (50%) C=Moderate (80%) D=Non Low Income (+80%)**

4. **ETHNICITY:**  
**ARE YOU OF LATINO/HISPANIC DESCENT?** YES: \_\_\_\_\_ NO: \_\_\_\_\_

**THE TWO ETHNIC CATEGORIES ARE DEFINED AS FOLLOWS:**

*Definitions for City of Waterbury intake form revised by the Office of Management and Budget (OMB)*

a) **Hispanic or Latino** – a person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term, “Spanish origin,” can be used in addition to “Hispanic or Latino.”

b) **Not Hispanic or Latino** – a person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.

5. **RACE:**  
**PLEASE CHECK ONE OF THE FOLLOWING CATEGORIES REGARDING YOUR RACE:**

White: \_\_\_\_\_ Black/African American: \_\_\_\_\_ Asian: \_\_\_\_\_ American Indian/Alaskan Native: \_\_\_\_\_  
Native Hawaiian/ Other Pacific Islander: \_\_\_\_\_ American Indian/Alaskan Native & White: \_\_\_\_\_ Asian & White: \_\_\_\_\_  
Black/African American & White: \_\_\_\_\_ American Indian/Alaskan Native & Black/African American: \_\_\_\_\_ Other (Multi-Racial): \_\_\_\_\_

**THE FIVE RACIAL CATEGORIES ARE DEFINED AS FOLLOWS:**

*Definitions for City of Waterbury intake form revised by the Office of Management and Budget (OMB)*

a) **American Indian or Alaskan Native** – a person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.

b) **Asian** – a person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

c) **Black or African American** – a person having origins in any of the black racial groups of Africa. Terms such as “Haitian” or “Negro” can be used in addition to “Black or African American.”

d) **Native Hawaiian or Other Pacific Islander** – a person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

e) **White** – a person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

6. **PHYSICAL DISABILITY:** Please select Yes \_\_\_ or No \_\_\_